

# SANLORENZO

## **Sanlorenzo S.p.A.**

Registered office: Ameglia (SP), via Armezzone 3 – Share capital: Euro 34,500,000 fully paid-in  
Company Register of Riviera di Liguria – Imperia La Spezia Savona and fiscal code: 00142240464

### **INFORMATION ON SHARE CAPITAL**

Pursuant to article 125-quater, paragraph 1, letter c) of Italian Legislative Decree no. 58 of 24 February 1998, Sanlorenzo S.p.A. informs that, as of the date of the notice convening the Ordinary Shareholders' Meeting on 21 April 2021, at 10:30 a.m. at the Company's offices in La Spezia, Viale San Bartolomeo 362, in first call, and if necessary, on 22 April 2021 at 10:30 a.m., in second call, the share capital of Sanlorenzo S.p.A. subscribed and fully paid-in is € 34,500,000.00 and is represented by 34,500,000 ordinary shares, without par value. Each ordinary share provides the right to one vote.

On 21 April 2020, the Extraordinary Shareholders' Meeting approved a divisible share capital increase, excluding option rights, pursuant to Article 2441, paragraph 8 of the Italian Civil Code, of a maximum nominal value of Euro 884,615.00, to be executed no later than 30 June 2029, through the issue of a maximum number of 884,615 ordinary Sanlorenzo shares destined exclusively and irrevocably to service the 2020 Stock Option Plan, all under the terms and conditions set out in the resolution. Such share capital increase has not yet been subscribed, even partially.

As of today (22 March 2021), the Company holds no. 58,666 treasury shares, for which voting rights are suspended in accordance with article 2357-ter of Italian Civil Code.